



STAFF USER GUIDE



Attendance Management Kiosk & Settings Guide

By default, all settings have been configured based on initial feedback from the location Super Admin. Please review these settings to confirm all operations are functioning as intended.

Kiosk

Login to your portal using your unique location URL and then navigate to **Settings > Kiosk**. Select the **pencil icon** to view the kiosk layout including the appearance and functionality of your kiosk.

Action Buttons

- **Reset Defaults** Returns everything to its original state.
- **Add Button** Incorporates new buttons into your layout.
- **Add Icon** Choose an icon to enhance your design.
- **Add Label** Allows you to include descriptive labels.

Editing Content

- In the center of the page, your kiosk layout is displayed. It showcases buttons, icons, and labels that can be modified and added to the layout.
- Click on any button to customize the look and how the button will function.

The screenshot shows the 'Kiosk Layout' editing interface. The left sidebar lists various settings categories, with 'Kiosk' selected and highlighted by a yellow box. The main content area displays a mobile device mockup showing a kiosk screen with four buttons: 'VISITOR CHECK IN', 'VISITOR CHECK OUT', 'STUDENT TARDY CHECK IN', and 'STUDENT EARLY RELEASE'. The top right corner of the main area contains four buttons: 'Reset Defaults' (red), 'Add Button' (blue), 'Add Icon' (green), and 'Add Label' (orange), all highlighted by a yellow box.

Attendance Settings

The Attendance Tab is a central hub for managing attendance-related information. To access the Attendance Tab, go to **Settings > Attendance** – there you'll find five distinct **Reason Tabs**: **Present**, **Tardy**, **Dismissal**, **Absence** and **Check-Out**.

Attendance Reasons

The attendance system is designed with dedicated tabs for various attendance reasons, providing a convenient platform to modify and remove different reasons associated with attendance. The key tabs include:

- **Present Reasons** Indicates the reasons for being present.
- **Tardy Reasons** Tracks reasons for being tardy.
- **Dismissal Reasons** Records reasons for early dismissal.
- **Absence Reasons** Captures reasons for being absent.
- **Check-Out Reasons** Specifies reasons for checking out and checking back in within the same day (e.g. *Dual Enrollment, lunch, etc*).

Adding New Reasons

Select a **Reason Tab** and then click **New**, initiating the creation of a new reason with specific details tailored to the organization's needs.

Attendance Reason Details

Each attendance reason comes with detailed information, encompassing:

- **Reason Names** Describes the specific reason for attendance.
- **Optional:**
 - **Roles** Specifies which roles will be presented with the reason when using the Kiosk (e.g. *student or visitor*).
 - **Notifiables** Designates the person to receive notifications when the reason is utilized.
 - **Please Note** We do not recommend selecting the 'Parent' role when creating a reason. Guardians, by default, will receive a notification about their student's attendance. *If you choose to select the 'Parent' role for who to notify, ALL parents will receive notification about individual student attendance entries.*

Time-Based Tardy Or Early Release Reasons

For schools that need to limit or show attendance reasons based on the time of day, (i.e. state auditing purposes) **time-based reasons** can be created. This setup prevents students from accidentally selecting the wrong reason and ensures your attendance exports or report-card audits stay accurate. It also reduces manual cleanup of attendance records.

When creating a time-based reason, select the **Reason Tab** and then click **New**.

- **Start Time** Displays the start time for the attendance reason.
- **End Time** Shows the expiration time for the attendance reason.
- **Integration Type** *If SIS writes back, also select 'Integration Type' when customizing the reason.*

Track Attendance Settings

The **Track Attendance Settings** section allows you to tailor the attendance tracking system to meet your organization's needs. Here's a breakdown of the available settings:

- **Track Attendance** Activate or deactivate the overall attendance tracking feature.
- **Use Current Time For Attendance** Override reported or scheduled time with the current time when confirming attendance.

Student Guardians, Student Codes & Scheduling Via Mobile App

The following settings contribute to **student and guardian** interactions:

- **Student Guardians** Enables guardian accounts to be linked to student accounts. This feature facilitates a connection between students and their designated guardians, enhancing communication channels.
- **Student Codes** Enables students to link to guardian accounts via randomly generated secure codes. This feature ensures a secure and straightforward process of connecting students with their respective guardians. Additionally, guardians can sign up via the self-service sign-up page on campus.visitu.com/guardian.
- **Scheduling Via Visitu Mobile** Allows guardians to schedule student absences, tardies, and early dismissals conveniently through the Visitu Mobile App. By activating this feature, you empower guardians with the ability to manage and schedule various attendance-related events on the go. *Staff will need to approve mobile submitted attendance in the Attendance Dashboard to keep integrity between the school, parent, and student records.*

Pending Attendance						
Name	Type	Time	Reason	Recorded By	Notes	Actions
 Rickie Rosthorn	Tardy	04/11/2025 · 10:15 AM	Personal Illness	Charles Rosthorn Today · 11:23 AM		<button>Confirm</button> <button>Cancel</button>



Attendance Reasons
Use the tabs to modify and remove different attendance reasons. Use the New button, to the right, to create a new reason for the active tab.

Reason	Roles	Notifiables	Starts	Expires	Created By	Actions
Doctors Appointment					System	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
Slept In					System	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
Missed The Bus					System	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
Bad Weather					System	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

Track attendance
Track absences, tardies, and early dismissals

Use Current Time For Attendance
Override reported or scheduled time with current time when confirming attendance

Student Guardians
Enable guardian accounts to be linked to students accounts.

Student Codes
Enable students to guardian account links via a randomly generated secure code. This also enables guardians to sign up via the self service sign up page on campus.visitu.com/guardian

Scheduling via Visitu Mobile
Allow guardians to schedule student absences, tardies, and early dismissals via the Visitu mobile app.

Attendance Reports

From the reports dashboard, custom reports can be created for specific content and information. To access data & reports related to Attendance, click on **Reports > View All** from the menu on the home screen.

- Click **+ Create New** button on top right of dashboard
- **Name** the Report (e.g. *Weekly Tardy Report*)
- Select a **Report Type** from the attendance options
- Identify a **Date Range** – choose custom to select specific dates
- **Optional:** Add **Additional Filters** to refine the search even further (e.g. *by reason*)

From the report dashboard, reports can be **pinned** to the Report dropdown for quicker access, or **scheduled** to be emailed to a specific staff member at a certain time and date.

All Reports

View All

Actions

Name	Ran At	Created By	Created At
Late Bus Report	Today - 10:33 AM	Jenn Loxton	Today - 10:33 AM
Weekly Tardy Report	Today - 10:32 AM	Jenn Loxton	Today - 10:32 AM
Parent Teacher Conference Weekly Report	04/01/2025 - 1:49 PM	Jenn Loxton	04/01/2025 - 1:48 PM
Visits This School Year	02/25/2025 - 2:08 PM	System	01/23/2025 - 10:23 AM
Visits This Year	02/25/2025 - 2:08 PM	System	01/23/2025 - 10:23 AM
Visits This Month	03/27/2025 - 12:10 PM	System	01/23/2025 - 10:23 AM
Visits This Week	02/25/2025 - 2:08 PM	System	01/23/2025 - 10:23 AM
Visits Today (Visitor Log)	04/02/2025 - 10:48 AM	System	01/23/2025 - 10:23 AM
Visitors on Campus (Who's Here)	02/25/2025 - 2:08 PM	System	01/23/2025 - 10:23 AM

Questions? Email us at success@pikmykid.com.



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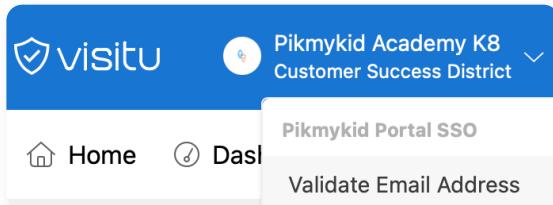


Creating A Single Sign-On with Visitu & Pikmykid

School users who need to access both the Visitu & Pikmykid portals can enable a single sign-on through the Visitu portal, allowing users to toggle between the two platforms as needed.

Getting Started

1. Log into the **Visitu Portal**.
2. Click on school name dropdown on top left of screen. Select **Validate Email Address**.



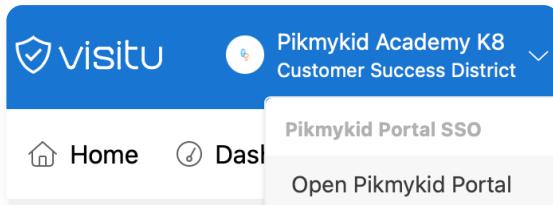
3. Confirm Email using the **Validation Code** (will be sent to email associated with your Visitu Account).

Confirm Email to Enable Pikmykid Sso

Validate your syoung@pikmykid.com email address in order to enable internal Single Sign On (SSO).

Email Validation Code *

4. Click on school name dropdown again & choose **Open Pikmykid Portal**.



5. To access **Visitu** from the Pikmykid Portal, select the **Visitu icon** on the bottom left.

